

# Middle East Fire Safety System and Equipment Market

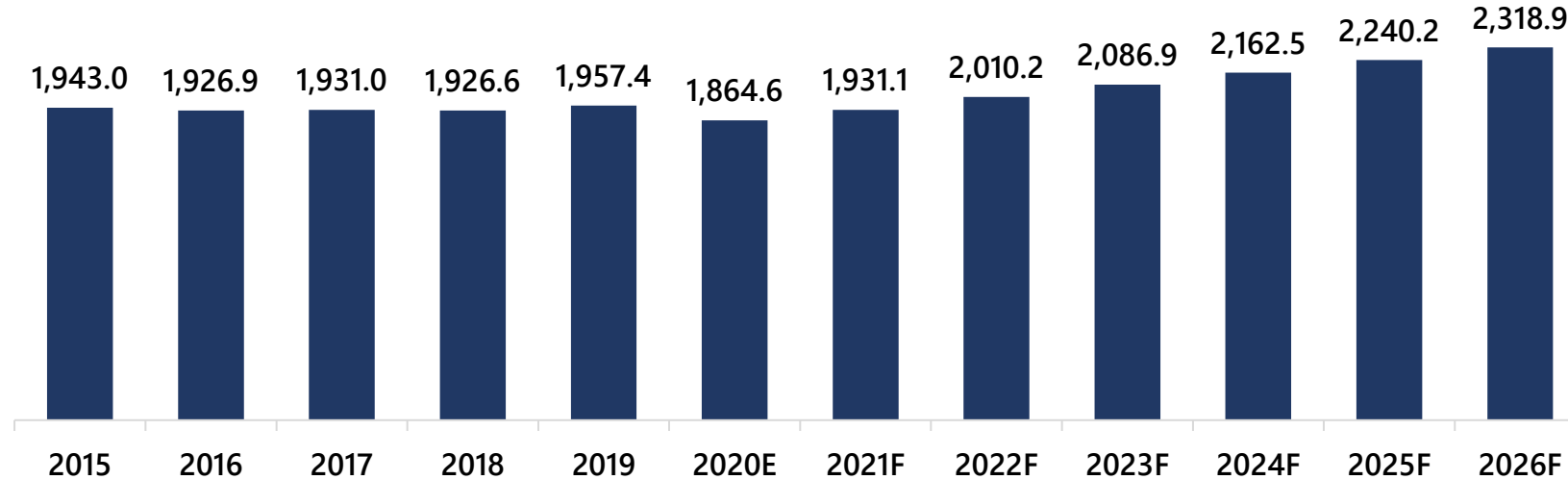


# Middle East Fire Safety Systems & Equipment Market Overview

## Middle East Fire Safety Systems & Equipment Market Revenues

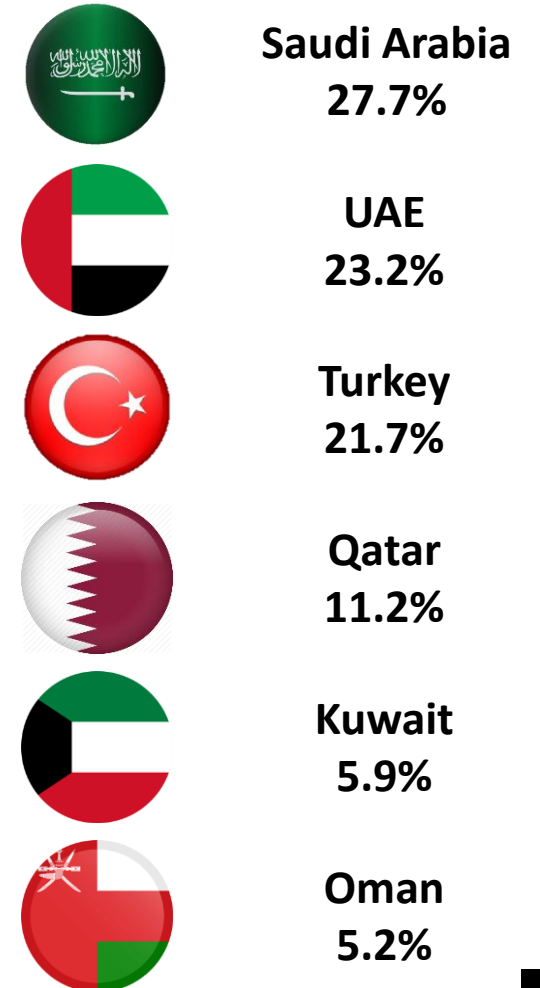
The fire safety systems & equipment market in the Middle East region grew moderately in the past years. However, a few countries in the region such as UAE and Qatar, witnessed substantial growth as the construction sector in these countries was undergoing a phase of rapid expansion during the period 2017-2019 on the back of major events that were to be held in these countries. However, *The fire safety systems & equipment market revenues are anticipated to decline in the year 2020 as a result of complete or partial lockdowns and suspension of economic activities during the first half of the year in order to curtail the spread of COVID-19 pandemic.*

Middle East Fire Safety Systems & Equipment Market Revenues, 2015-2026F (\$ Million)



With gradual relaxation of curtailment measures and gradual resumption of economic activity, the market is anticipated to recover in the following year.

Middle East Fire Safety Systems & Equipment Market Revenue Share, By Countries (2019)



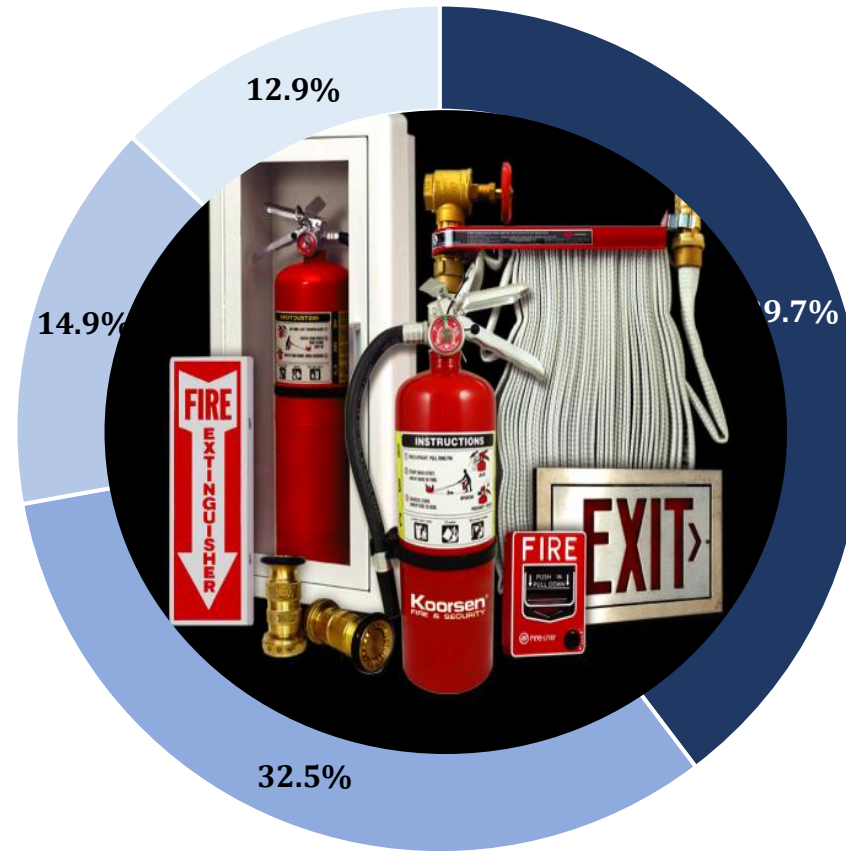
# Middle East Fire Safety Systems & Equipment Market Overview, By Types

## Middle East Fire Safety Systems & Equipment Market Revenue Share, By Types

Middle East Fire Safety Systems & Equipment Market Revenue Share, By Types (2019)

“Self contained systems are the most common type of emergency and exit lighting systems in the Qatar on account of its easy installation and lower maintenance. Also, self contained systems are the most cost-effective solutions for small to medium sized projects.”

Detectors acquired a major share in the fire detection and alarm systems market in Middle East region in 2019 as the detectors are mandatory to be installed in business buildings, educational buildings, mercantile, healthcare, industrial occupancy, and hotels, as per the fire protection department guidelines.



- Fire Fighting Systems and Equipment
- Emergency and Exit Lighting

- Fire Detection and Alarm Systems
- Public Address and Voice Alarm (PAVA) Systems

“Fire sprinklers accounted for a major chunk in the fire fighting equipment market revenues on account of huge demand from the commercial and retail sectors.”

**Fire Fighting Systems & Equipment Market includes:** Fire Suppression Systems, Fire Extinguishers, and Fire Sprinklers

**Fire Detection & Alarm Systems:-** Control Panels, Detectors, Aspiration, and Control Panel Accessories

**Emergency and Exit Lighting Systems:-** Self Contained Systems, Central Battery Systems, and Self Contained with Monitoring

**Public Address and Voice Alarm (PAVA) Systems:-** Analog system and Digital System

# Middle East Security, Safety and Fire Protection Market Drivers

## Diversification of Economy

- Ever since the oil prices declined in the year 2014 and adversely affected the Middle Eastern economy, countries such as Oman, Saudi Arabia, and UAE are looking beyond oil to diversify the economy. Under the same, the Saudi stock market (Tadawul) was opened to foreign investors. Additionally, Saudi Arabian General Investment Authority (SAGIA) announced that it would allow 100% ownership of retail and wholesale business to encourage further foreign investments in the Kingdom.
- Further, on account of rapid urbanization, rising disposable income of the middle-class population, strong economic growth, and regional integration, the construction industry in the African continent is also going through a phase of improvement. The construction of new commercial, residential, mixed-used hotels, healthcare, industrial, and healthcare buildings in the coming years would translate in significant growth for security, safety and fire protection market in the Middle East region.

## Stringent Government Regulations

- The government of countries, such as Saudi Arabia, Qatar, and UAE are undertaking all necessary measures to improve the fire safety regulations in their respective countries such as in UAE, in high rise buildings, the most restrictive and high rise building provision for fire safety systems shall apply to the whole and every portion of the building as per standard NFPA 5000, NFPA 501, NFPA 502, NFPA 409, NFPA 294, NFPA 130, NFPA 88A, NFPA 30, and IBC.
- In another instance, the Civil Defense Ministry of Interior, State of Qatar has laid down the basic requirements related to general fire safety in the country. The guidelines and annexures laid down are to be followed as stated by the Government of Qatar. It is already mandatory in the region to install fire safety systems and equipment in all the buildings for the safety of the people. The Government of Qatar has also proposed that industrial, commercial, and general stores would not be given grants unless it has been scrutinized that they have a good fire detection systems.

# Middle East Major Construction Projects

## Saudi Arabia Construction Sector Outlook

Table 1: List of Upcoming Skyscrapers in Saudi Arabia

S. No.	Project Name	Location	Floors	Expected Year of Completion	Use	Status
1.	Jeddah Tower	Jeddah	167	--	Residential/Serviced Apartments	Under Construction
2.	Diamond Tower	Jeddah	93	--	Residential	Under Construction
3.	Riyadh Tower	Riyadh	97	--	Serviced Apartments/Hotel	Proposed
4.	Fawaz Alhokair Tower	Riyadh	--	--	Serviced Apartments/Office	Proposed
5.	Al-Birr Foundation Headquarters	Riyadh	28	--	Office	Proposed
6.	Al Khorayef Centre	Al Khobar	18	--	Hotel	Proposed
7.	Rawabi Abraj Al Bait Tower 1	Mecca	66	--	Residential	Proposed
8.	Rawabi Abraj Al Bait Tower 2	Mecca	66	--	Residential	Proposed
9.	Jabal Omar Development Hotel Tower 1 & 2	Mecca	--	--	Hotel	Proposed
10.	Jeddah Chamber of Commerce and Industry Expansion	Jeddah	38	2021	Office/Hotel	Under Construction
11.	The Avenues T1, T2, T3, T4 and T5	Riyadh	35 (each)	2023	Residential/Serviced Apartments/Office/Hotels	Under Construction

# Middle East Major Construction Projects

## Qatar Construction Sector Outlook

Table 2: List of Upcoming Skyscrapers in Qatar

S. No.	Project Name	Location	Floors	Expected Year of Completion	Use	Status
1.	Qatar National Bank Tower	Doha	101	--	Commercial	On Hold
2.	Al Quds Endowment Tower	Doha	100	--	Residential/ Commercial/ Hotel	On Hold
3.	Dubai Towers Doha	Doha	91	--	Residential/Commercial/Hotel	On Hold
4.	Al Mana Tower	Doha	57	--	Residential / Office	Structurally Topped Out
5.	Al Darwish Tower	Doha	55	--	Residential	Proposed
6.	Lusail Katara Hotel North Tower	Doha	36	2021	Hotel	Under Construction
7.	Lusail Katara Hotel South Tower	Doha	35	2021	Hotel	Under Construction
8.	Twin Tower 1	Doha	52	2022	Office	Architecturally Topped Out
9.	A`Ayan Tower	Doha	49	--	Residential	On Hold
10.	Samrya 44 Hotel Suites	Doha	45	--	Hotel	Under Construction
11.	5-star Hala Hotel	Doha	38	--	Hotel	Proposed

# Middle East Major Construction Projects

## UAE Hospitality Sector Outlook

Table 3: List of Upcoming Skyscrapers in UAE

S. No.	Projects	Location	Company	Completion
1.	Golden Tulip Diera	Dubai	Golden Tulip	2025
2.	Madinat Jumeirah Phase four	Dubai	Jumeirah Group	2025
3.	Grand Millennium ADNEC	Dubai	Millennium & Copthorne Hotels	2025
4.	Nobu Hotel	Abu Dhabi	Nobu Hospitality	2025
5.	Shangri-La Hotel	Abu Dhabi	Shangri-La Hotels and Resorts	2025
6.	Viceroy Hotels, Resorts & Residences	Abu Dhabi	Viceroy Hotel Group	2025
7.	Vision Saraya Abu Dhabi Corniche	Abu Dhabi	Vision Hotels Management	2025
8.	Vision Hydra Executive	Abu Dhabi	Vision Hotels Management	2025
9.	Dubai Marriott Hotel Citywalk	Dubai	Marriott International	2025

# Middle East Major Construction Projects

## Oman Infrastructure Sector Outlook

### Major Upcoming Infrastructure Projects in Oman

#### Khazaen Economic City



- Value – \$6.8 Million
- Developer – Atkins
- Status – Under Construction

The proposed 52 million square metre integrated economic city in Barkha is the first and only integrated economic city within 60km of Oman's capital.

#### Quriyat ITC Project



- Value – \$1 Billion
- Developer – Al Madina Real Estate Co.
- Status – Under Construction

The project comprises a golf course, a number of freehold residential units, a water park, and three star-category hotels and is expected to be completed over a span of 15 years.

#### Mina Al Sultan Qaboos Waterfront



- Value – \$2 Billion
- Developer – DAMAC International and Omran
- Status – Under Construction

The projects is being developed in four phases and includes hotels, residences, food and beverage, retail and entertainment offerings

#### Madinat Al Irfan



- Value - \$12.9 Billion
- Developer – Omran and Majid Al Futtaim
- Status – Under Construction

Centrally located in Muscat's urban corridor, the development will become the gateway to Oman; creating a modern downtown for residents, businesses and visitors



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