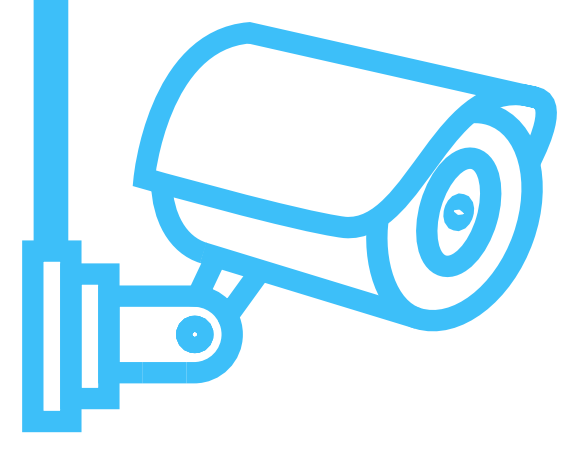


MIDDLE EAST AND AFRICA

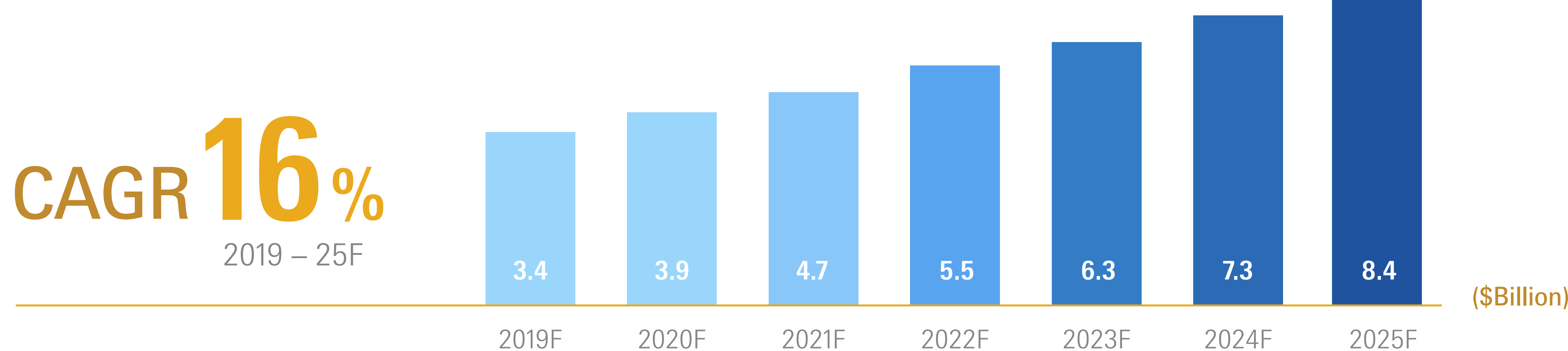
COMMERCIAL SECURITY MARKET



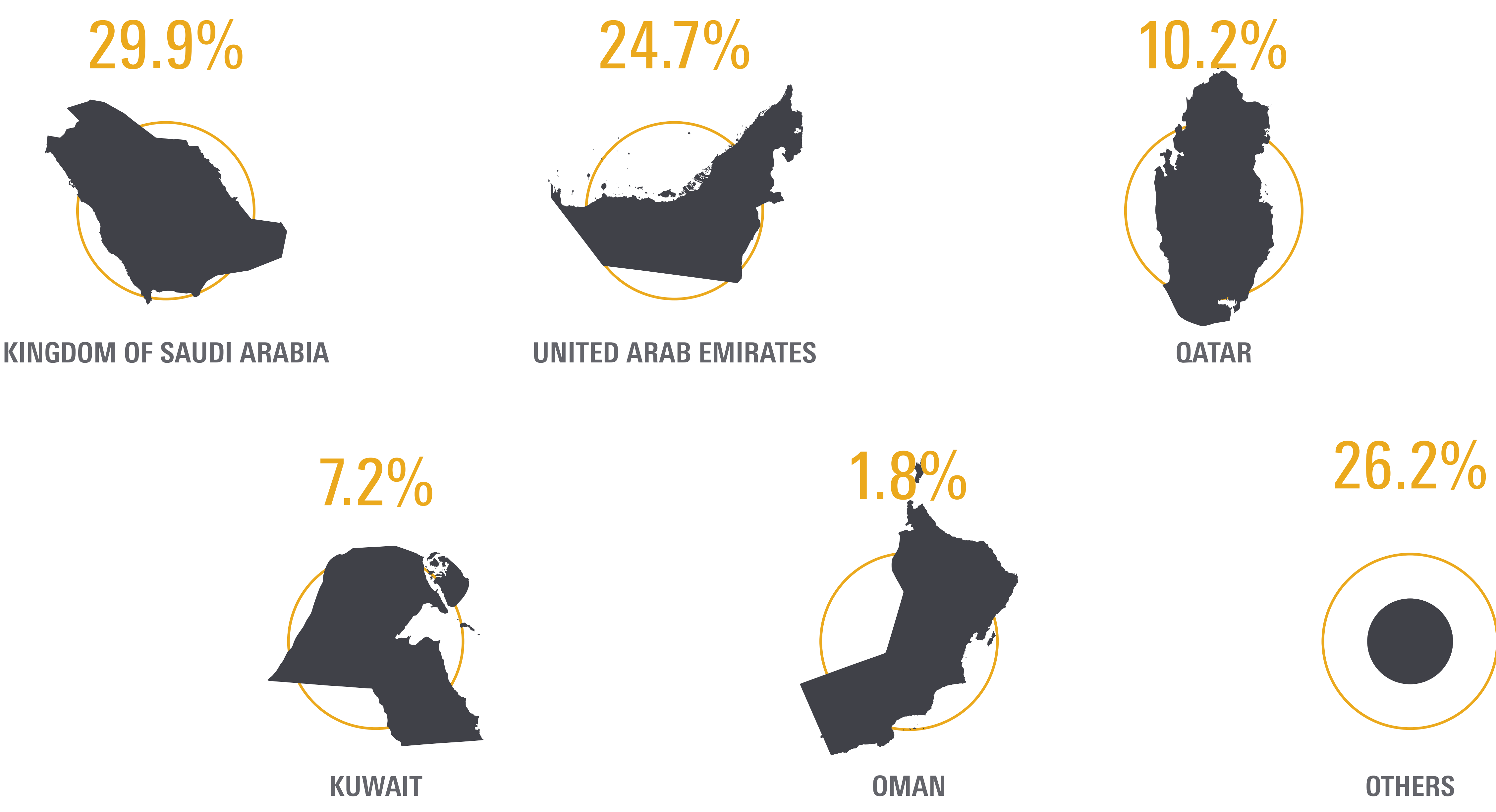
Owing to increasing investments for infrastructure development and stringent regulatory policies, the commercial security market has witnessed an upswing throughout the Middle Eastern region, creating opportunities for suppliers of IP based video surveillance, access control and intrusion detection solutions



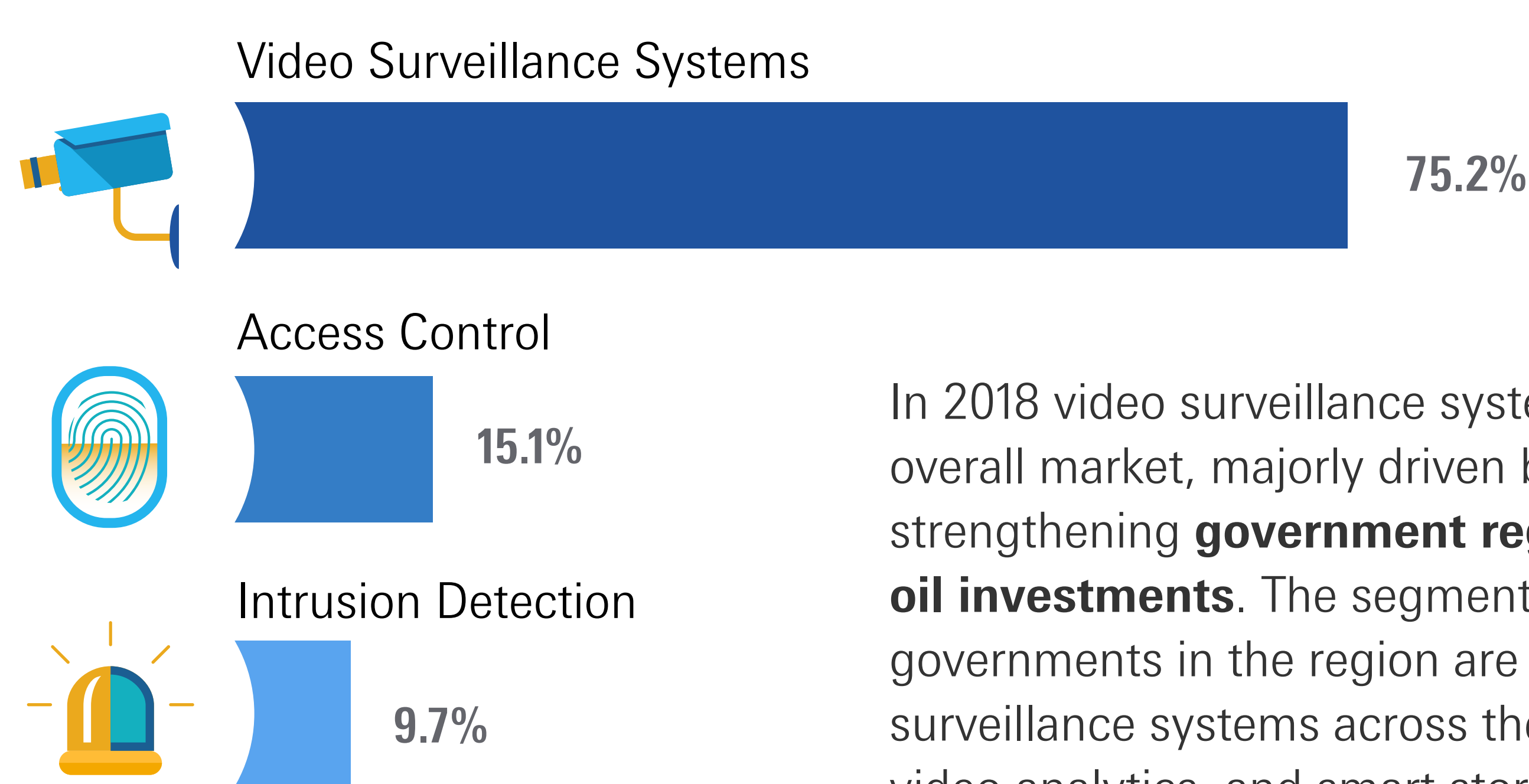
Middle East Commercial Security Market Revenues, \$ Billion (2019 – 2025F)



Middle East Commercial Security Market Revenue Share, By Countries (2018)



Middle East Commercial Security Market Revenue Share, By Types (2018)



In 2018 video surveillance systems captured **highest revenue share** in the overall market, majorly driven by **increasing infrastructure investment**, strengthening **government regulations**, and **substantial inflow of non oil investments**. The segment is expected to continue its dominance as governments in the region are putting special focus on the installation of video surveillance systems across the Middle East. Increasing adoption of IP surveillance, video analytics, and smart storage would further push the segment growth in the coming years.

Key Upcoming Construction Projects in Saudi Arabia



JABAL OMAR DEVELOPERS

US\$7.8 bn

MAKKAH GRAND MOSQUE DEVELOPER

US\$2 bn

KINGDOM TOWER

US\$26.6 bn

KING ABDULLAH FINANCIAL DISTRICT

US\$5.3 bn

MIDDLE EAST

KEY PROJECTS

ALADIN CITY

Three towers comprising of hotel and other commercial spaces, spread over a distance of 450m

US\$15 BILLION

DUBAI CREEK

AL HABTOOR CITY

Three Luxury Hotels and Residential Towers

US\$3 BILLION

DUBAI WATER CANAL

JEWEL OF THE CREEK

Buildings, Commercial Complexes, Hotels, Recreation and Convention Centers.

US\$816 MILLION

BETWEEN AL MAKTOUM BRIDGE, BANIYAS ROAD AND THE FLOATING BRIDGE

Africa Commercial Security Market Revenues, \$ Million (2019 – 2025F)

